



Magnaera

Possibilities
Made Real

**Sidoti Small Cap Conference
September 17, 2025**

Safe Harbor Statements and Important Information

Magnera Corporation (NYSE: MAGN) serves 1,000+ customers worldwide, offering a wide range of material solutions, including components for absorbent hygiene products, protective apparel, wipes, specialty building and construction products, and products serving the food and beverage industry. Operating across 46 global facilities, Magnera is supported by over 9,000 employees.

Non-GAAP Financial Measures and Estimates

This presentation includes non-GAAP financial measures such as Adjusted EBITDA, free cash flow, Adjusted earnings per share and comparable basis net sales and adjusted EBITDA. A reconciliation of these non-GAAP financial measures to comparable measures determined in accordance with accounting principles generally accepted in the United States of America (GAAP) is set forth at the end of this presentation. Information reconciling forward-looking adjusted EBITDA is not provided because such information is not available without unreasonable effort due to the high variability, complexity, and low visibility with respect to certain items, including debt refinancing activity or other non-comparable items. These items are uncertain, depend on various factors, and could be material to our results computed in accordance with U.S. GAAP.

Forward Looking Statements

Information included or incorporated by reference in Magnera Corporation's filings with the U.S. Securities and Exchange Commission (the "SEC") and press releases or other public statements contains or may contain "forward-looking" statements within the meaning of the federal securities laws and are presented pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Such "forward-looking" statements include, but are not limited to, statements with respect to our financial condition, results of operations and business, our expectations or beliefs concerning future events, statements about the benefits of the transaction between Glatfelter Corporation and Berry Global Group, Inc., including future financial and operating results, the combined company's plans, objectives, expectations and intentions, and other statements that are not historical facts. These statements contain words such as "believes," "expects," "may," "will," "should," "would," "could," "seeks," "approximately," "intends," "plans," "estimates," "projects," "outlook," "anticipates" or "looking forward" or similar expressions that relate to our strategy, plans, intentions, or expectations. All statements we make relating to our estimated and projected earnings, margins, costs, expenditures, cash flows, growth rates, and financial results or to our expectations regarding future industry trends are forward-looking statements. In addition, we, through our senior management, from time to time make forward-looking public statements concerning our expected future operations and performance and other developments. These forward-looking statements are based upon the current beliefs and expectations of the management of Magnera and are subject to risks and uncertainties that may change at any time, and, therefore, our actual results may differ materially from those that we expected. These risks and other risk factors are detailed from time to time in Magnera's reports filed with the Securities and Exchange Commission (the "SEC"), including annual reports on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K, including our Form 8-K/A filed on January 31, 2025, and other documents filed with the SEC. These risk factors may not contain all of the material factors that are important to you. New factors may emerge from time to time, and it is not possible to either predict new factors or assess the potential effect of any such new factors. Accordingly, readers should not place undue reliance on those statements. All forward-looking statements are based upon information available as of the date hereof. All forward-looking statements are made only as of the date hereof, and we undertake no obligation to publicly update or revise any forward-looking statement as a result of new information, future events or otherwise, except as otherwise required by law.

Information about Magnera can be located at Magnera.com. For investors, information can be located at IR.Magnera.com

Business Overview



We are a **global leader in nonwovens**, with a broad platform of solutions for the **specialty materials industry** and an expanded footprint across **North America, South America, Europe and Asia.**



A Global Leader



Global Capabilities

Serving Customers Around the World with Our Expansive Global Capabilities



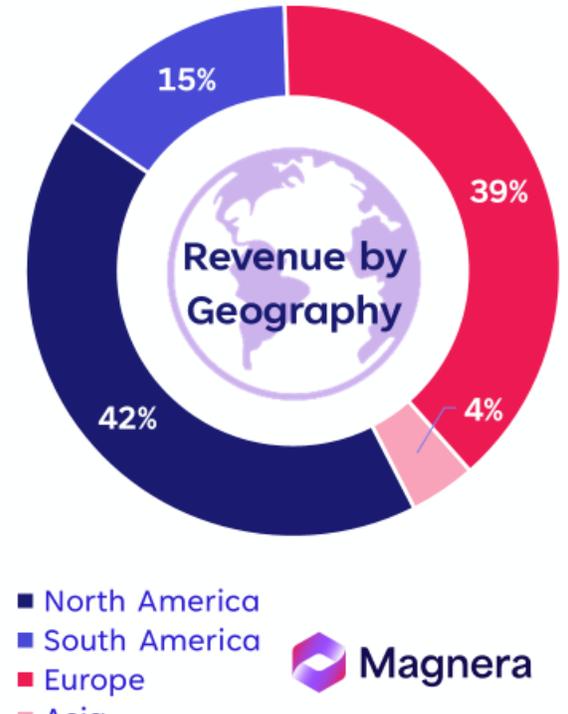
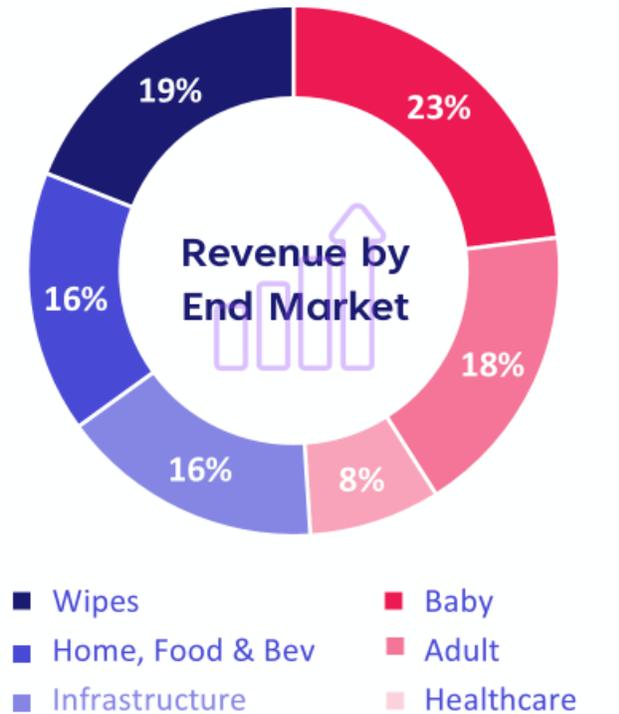
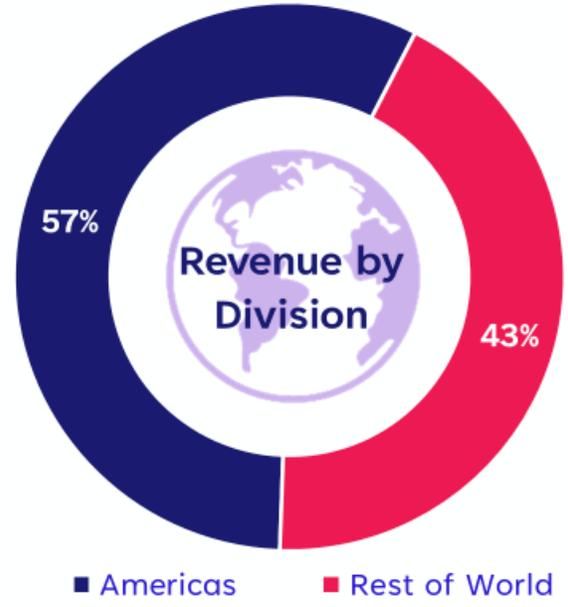
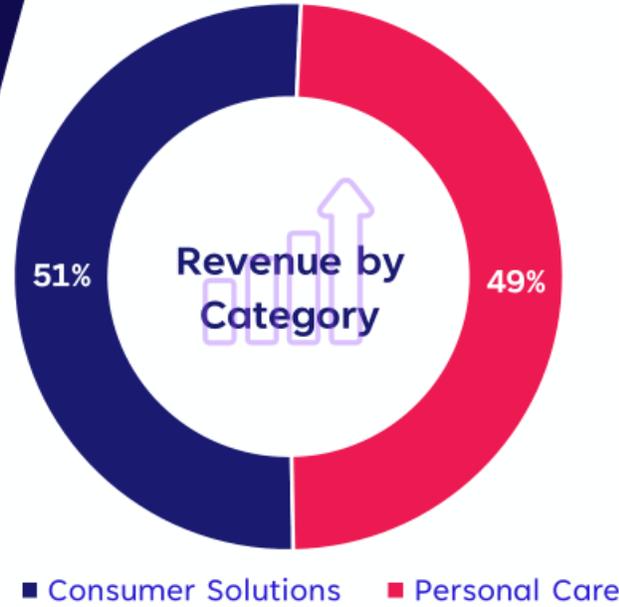
Innovation Expertise

Solutions to Help Forward Our Customers' Goals by Solving End Users' Problems



Sustainability Leadership

Collaborating Across the Value Chain to Achieve More Together for a Circular Economy



Manufacturing Sites and Global Centers of Excellence

Broadest global plant network, well-positioned to serve global CPGs and regional customers

NORTH AMERICA

- Gatineau, Canada
- North Bay, Canada
- Asheville, NC USA
- Augusta, KY USA
- Benson, NC USA
- Fort Smith, AR USA
- Madison, TN USA
- McAlester, OK USA
- Mooresville, NC USA
- Mount Holly, NC USA
- Nashville, TN USA
- Old Hickory East, TN USA
- Old Hickory West, TN USA
- Statesville, NC USA
- Washington, GA USA
- Waynesboro, VA USA

SOUTH AMERICA

- Atacomulco, Mexico
- Pilar, Argentina
- Jundiaí, Brazil
- Pouso Alegre, Brazil
- São José Dos Pinhais, Brazil
- Cali, Colombia
- San Luis Potosi, Mexico

EMEIA

- Bailleul, France
- Biesheim, France
- Neuville, France
- Scaër, France
- Soultz, France
- Aschersleben, Germany
- Berlin, Germany
- Dombühl, Germany
- Dresden, Germany
- Falkenhagen, Germany
- Steinfurt, Germany
- Gernsbach, Germany
- Terno, Italy
- Cuijk, The Netherlands
- Asturias, Spain
- Tarragona, Spain
- Aberdare, UK
- Caerphilly, UK
- Lydney, UK
- Maldon, UK

ASIA

- Nanhai, China
- Suzhou, China
- Newtech, Philippines

100+ Countries Served

46 Global Facilities

~9,000 Employees

1,000+ Customers

Global Leadership Across Key Product Categories

Mission Critical Products That Improve Everyday Lives



Wipes

Critical wipe solutions to keep people healthy



Home, Food & Beverage

Leading filtration and packaging products to protect and store food



Infrastructure

Rugged, high-performance solutions for building and construction applications



Healthcare

High-performance protective material for healthcare applications



Baby

Soft, strong and highly absorbant material for infants and toddlers



Adult

Functional, comfortable and disposable incontinence products for daily use

Essential Components that Enhance Overall Performance of Customer Products



We Serve Large, Stable and Growing End Markets

Our Customers are Some of the
Largest CPG Companies
Globally



Our Products are Everyday
Essentials



Baby and Adult Care



Healthcare &
Surgical Suite



Disinfecting, Cleaning
& Personal Care
Wipes



Laundry Care



Single-Serve Coffee

Our Strategy

Our Path to Success

Building a specialty materials business leader positioned for growth



Stabilize

- Synergy execution
- Business integration
- Customer service



Optimize

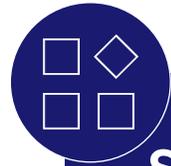
- Operational excellence
- Organizational effectiveness
- Portfolio review



Grow

- Customer value creation
- Innovation excellence
- Long-term shareholder returns

Magnaera's commitment to cost-competitive structure



Synergy Commitment



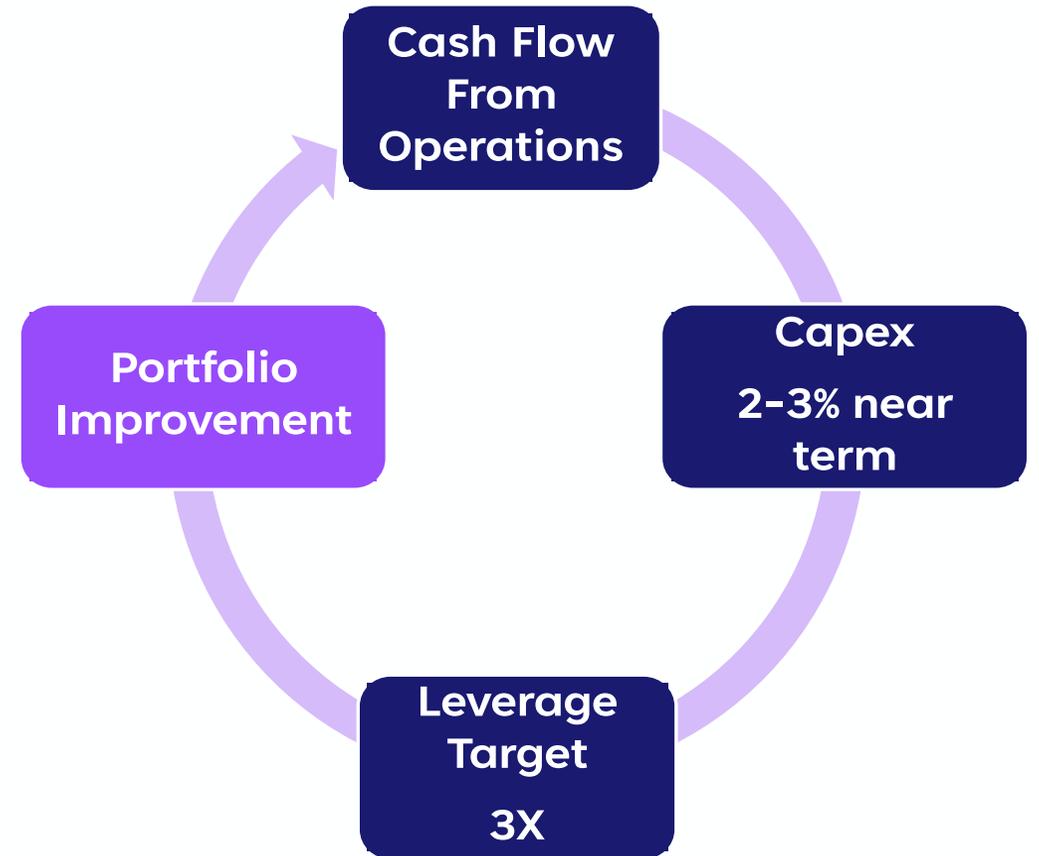
Project Core

G&A	\$10 M	\$2 M
Procurement	\$35 M	
Operations	\$10 M	\$18 M

Committed to \$55 M and executing plans to deliver an additional \$20 M

Capital Allocation

- Focus on deleveraging to ~3.0x
- No near-term debt maturities
- Capex outlook of ~2-3% of sales



Contact Us



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Made Real